



THE OCS MISSION

To provide exceptional service at a great value while consistently exceeding client expectations

HOW WE DEFINE SUCCESS

Continuing to uphold our reputation for providing outstanding quality services with integrity to the nonprofit community

A TRUSTED BUSINESS ADVISOR TO THE NONPROFIT COMMUNITY SINCE 1999

ABOUT OCS

O'Connor Consulting Services applies best practices in business advisory and interim outsourcing.

We create our business solutions by developing tailored client workplans through:

- Assessing and clarifying client needs
- Obtaining buy-in from management and staff
- Developing implementation plans, including timelines and deliverables
- Collaborating with our clients throughout the implementation process
- Providing training and ongoing support

OUR GOAL

To become a long-term trusted advisor to our clients by building and retaining strong, lasting relationships based on trust, respect, and a common goal of a successful outcome for each client.

TRUSTED ADVISORS

- Serve nonprofits ranging from \$1 million to \$1 billion in revenues
- Provide client access to all OCS staff expertise
- Tailor innovative solutions and best practices to client needs
- Guide client decisions as problem solvers, collaborators, innovators and educators

SIX BUSINESS PILLARS OF SERVICE

I	Finance Department Assessment and Process Improvement
II	Audit Facilitation and Accounting Research
III	Chart of Account Redesign and System Implementation
IV	Financial Analysis, Policy Evaluation and Management Collaboration
V	Interim CFO and Controller Services
VI	Single Audit Facilitation, Uniform Guidance Support, and Grants Management

LONG-TERM CLIENTS WE HAVE PROUDLY SERVED



O'Connor Consulting Services, LLC

A trusted business advisor to the nonprofit community since 1999.

www.oconnorcs.com

Kathy O'Connor, CPA, CGMA

Partner, President and Founder

kathy@oconnorcs.com
 Office: 301.263.9550
 Mobile: 301.437.5144

Trina A. Gallaher, CPA, CGMA

Partner and Vice President

trina@oconnorcs.com
 Mobile: 703.424.1803